



**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS OF**

**H2O INNOVATION INC.  
(the "Corporation")**

**MEETING DATE:**

**Tuesday, December 8, 2020  
at 10:00 a.m.  
(Eastern Time)**

**BUSINESS OF THE ANNUAL GENERAL MEETING**

At the Annual General Meeting of Shareholders of the Corporation (the "Meeting"), shareholders will be asked to:

1. Receive the audited consolidated financial statements of the Corporation for the fiscal year ended June 30, 2020;
2. Elect the directors for the ensuing year;
3. Appoint the auditor for the fiscal year ending June 30, 2021 and authorize the directors to fix its remuneration; and
4. To consider such other business that may properly come before the Meeting or any adjournment thereof.

This year, out of an abundance of caution, to proactively deal with the unprecedented public health impact of the novel coronavirus disease, also known as COVID-19, and to mitigate risks to the health and safety of our communities, shareholders, employees and other stakeholders, we will hold the Meeting in a virtual only format. Shareholders will not be able to attend the Meeting physically. A virtual-only format is being adopted to enfranchise and give all shareholders an equal opportunity to attend, participate and vote at the Meeting regardless of their geographic location or the particular constraints, circumstances or risks they may be facing as a result of COVID-19. **The Meeting can be accessed by logging in online at <https://web.lumiagm.com/430948235>.**

By order of the Board of Directors,

A handwritten signature in black ink that reads 'Lisa Henthorne'.

Lisa Henthorne  
Chairman of the Board of Directors  
Quebec City, Quebec  
October 19, 2020