

**BAKER ROAD MUNICIPAL UTILITY DISTRICT  
NOTICE OF SPECIAL PUBLIC MEETING**

Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a special public meeting **via telephone conference call** pursuant to Texas Government Code, Section 551.125, as amended, and as modified by the temporary suspension of various provisions thereof effective March 16, 2020, by the Governor of Texas in accordance with the Texas Disaster Act of 1975, all as related to the Governor's proclamation on March 13, 2020, certifying that the COVID-19 pandemic poses an imminent threat of disaster and declaring a state of disaster for all counties in Texas. **The telephone conference call phone number is 1-877-304-9269 and the access code is 946103#.** All members of the public may participate in the meeting via telephone conference call.

The meeting will be held on **Tuesday, February 16, 2021, at 10:00 a.m.**

The Board shall consider and discuss the following matters and take any action appropriate with respect to such matters:

1. Call to order, including explanation of telephone conference call meeting procedures;
2. Public comments;
3. Early redemption of one or more maturities of certain of the District's outstanding bonds, including its Series 2012 Unlimited Tax Refunding Bonds (the "Series 2012 Refunding Bonds") on or about April 1, 2021, and consider approval of:
  - A. Notice of Bond Redemption;
  - B. Resolution Authorizing Defeasance of Outstanding Bonds; and
  - C. Defeasance Agreement between the District and U.S. Bank, N.A., Paying Agent/Registrar for the Series 2012 Refunding Bonds;
4. Matters for possible placement on future agendas.

SCHWARTZ, PAGE & HARDING, L.L.P.

By: Daniel Ringold

Daniel Ringold  
Attorneys for the District

***Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.***